

The Canadian Institute's 7th Annual

ADVANCED INSOLVENCY LAW & PRACTICE

Canada's
Pre-Eminent
Event For
Insolvency Professionals!

JANUARY 18-19 2007 • THE SUTTON PLACE HOTEL • TORONTO, ONTARIO

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Gowling Lafleur Henderson LLP



Fred Myers
Goodmans LLP



WITH PARTICIPATION FROM

Get practical up-to-the-minute information and advice from leading insolvency practitioners and professionals to help you:

- ✓ **Manage** the challenge of insolvency reform in Canada and the U.S.
- ✓ **Deal** successfully with multi-national insolvencies on both sides of the border
- ✓ **Identify** and recover assets and the proceeds of fraud, including freezing funds in foreign jurisdictions
- ✓ **Evaluate** the roles played by different types of investors and different sources of capital in an insolvency
- ✓ **Overcome** the difficulties posed by pension deficits and other legacy costs during a restructuring

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PRE-CONFERENCE LEARNING SESSION A –
FUNDAMENTALS OF CANADIAN
BANKRUPTCY AND INSOLVENCY LAW

A

PRE-CONFERENCE LEARNING SESSION B –
FUNDAMENTALS OF DEBT FOR
INSOLVENCY PROFESSIONALS

B

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WHY THIS IS THE ESSENTIAL CONFERENCE FOR CANADIAN INSOLVENCY PROFESSIONALS

Each January, the top insolvency practitioners from across Canada convene in Toronto for **The Canadian Institute's Advanced Insolvency Law & Practice** conference. Why? Because they know that this is the insolvency conference that their peers, colleagues and competitors rely on to stay current with the latest practice developments in this complex field.

Enacted though not yet in force, significant changes to Canada's *Bankruptcy and Insolvency Act* and *Companies' Creditors Arrangement Act* are pending and further amendments may be on the horizon. Additionally, in the U.S., Chapter 11 and Chapter 15 amendments came into effect in late 2005, and the impact of those changes is now being felt in litigation and cross-border insolvencies. New legislation and case law is continuously expanding the relief that can be obtained in insolvency proceedings. You need to keep up-to-date on all the newest developments in order to serve your clients effectively.

For this exceptional event, **The Canadian Institute** brings together a distinguished faculty of leading insolvency lawyers from Canada and the United States, along with other experts and professionals, to give you the opportunity to get up-to-speed on important practice developments and more, plus tips and strategies you can use to help your clients get back to financial stability including:

- Preparing for the significant changes to Canada's insolvency and bankruptcy legislation
- Dealing with multi-national insolvencies on both sides of the border
- Using insolvency procedures to recover assets and the proceeds of fraud
- Managing unfunded pension liabilities and other legacy costs during restructuring
- Understanding how derivative transactions are treated in an insolvency situation

Plus, don't miss out on your choice of pre-conference learning sessions! If you need a comprehensive introduction or refresher course on Canadian insolvency practice join the always-popular pre-conference learning session on the "**Fundamentals of Canadian Bankruptcy and Insolvency Law**". Or get up-to-speed on all the latest developments involving debtor-in-possession financing, debt trading and distressed debt in the intensive pre-conference learning session on "**The Fundamentals of Debt for Insolvency Professionals**". Both of these sessions will provide you with critical information you need to practice effectively in today's world of multinational commerce.

Don't miss this opportunity to learn from the experts and to network with key insolvency practitioners. Spaces at this annual event go quickly every year, so **register now to ensure your place** by calling 1-877-927-7936 or in Toronto 416-927-7936. Or, visit our website and register online at www.CanadianInstitute.com/insolvency.

We look forward to seeing you at the conference!

Who you will meet

- Lawyers in insolvency, bankruptcy and restructuring
- In-house corporate counsel
- Trustees and insolvency practitioners
- Corporate recovery managers and directors
- Business regeneration and turnaround specialists
- Financial institution senior lenders and special loans managers

About The Canadian Institute



For over 20 years, **The Canadian Institute's** conferences, summits and executive briefings have provided the business intelligence that Canadian decision makers need to respond to challenges and opportunities both here at home, and around the world.

The Canadian Institute operates as a think tank, monitoring trends and developments in all major industry sectors, in the law, and in public policy, with a view to providing information on the leading edge. Headquartered in Toronto, **The Canadian Institute** produces over 180 events a year, attended by thousands of senior and C-level delegates from across the country. For more information, visit www.CanadianInstitute.com.

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Jill Wagman
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LEARNING SESSION LEADERS

Leanne Hoyles
Partner
ThorntonGroutFinnigan LLP

Berl Nadler
Partner
Davies Ward Phillips & Vineberg LLP

Robin Schwill
Partner
Osler Hoskin & Harcourt

Patrick Shea
Partner
Gowling Lafleur Henderson LLP

8:00

REGISTRATION OPENS – COFFEE SERVED ☕

8:30

OPENING REMARKS FROM THE CO-CHAIRS

David Cohen
Partner
Gowling Lafleur Henderson LLP

Fred Myers
Partner
Goodmans LLP

8:45

PREPARING FOR PENDING INSOLVENCY REFORM IN CANADA: CHAPTER 47 UPDATE

Sanjeev Mitra
Associate
Aird & Berlis LLP

Bankruptcy reform in Canada continues to be a hot topic for all insolvency professionals. Passed by the previous Parliament, the provisions of Bill C-55 have not come into force as of the date of printing of this program – and there is continuing differences of interpretation regarding the approved amendments to the legislation. In this session, find out which proposed changes will be favourable and which will be controversial.

- An update on the status and future of Chapter 47 (as Bill C-55 is now known)
- What new charges are created? How will they rank against existing creditors and each other?
- How will contracts be treated in BIA and CCAA reorganizations?
- How will collective agreements be treated in reorganizations?
- In what circumstances will the courts grant interim financing?
- Will changes to the avoidance provisions impact recoveries for unsecured creditors?
- How will Chapter 47 affect cross-border insolvencies?
- Assessing the impact of Chapter 47 on directors and officers liability
- Assessing the impact of Chapter 47 on monitors, auditors and receivers
- What other regulatory changes are anticipated?

“Good variety of speakers. [This event] is tailor-made for my practice.”

John Russo, Lawyer, Fraser Milner Casgrain LLP
6th Annual Advanced Insolvency Law & Practice, 2006

9:30

CHANGING SOURCES OF CAPITAL AND THEIR IMPACT ON THE INSOLVENCY INDUSTRY

Moderator:

Fred Myers
Partner
Goodmans LLP

Panelists:

Gary Franko
Senior Vice President
Tricap Partners

Alex Jurshevski
CEO and Portfolio Manager
Recovery Partners Investments

Thomas Kennedy
President, Kensington Capital Partners

In an era of soft markets and low returns from traditional equities, investors are seeking out new opportunities as a means of meeting their financial objectives while diversifying their investments and reducing risk. As a result, it is increasingly likely that these investors – hedge funds, investment banks, private equity, venture capital and subordinated debt lenders – will find themselves involved in insolvency and restructuring situations, each with different goals and desired outcomes. In this special forum, our panel of experts will discuss the changes in the financial industry and the impact of those changes on Canadian organizations. Different players will outline their approaches, goals and objectives as well as giving their predictions on where the industry is headed.

- New trends and new sources of capital – how are these players changing the nature of insolvency practice?
- Strategies employed by these different participants in an insolvency or restructuring situation
- How traditional distinctions are blurring – understanding the investment goals of hedge funds, private equity investors and debt traders
- What role do they play in a restructuring? Does it matter whether it is an out-of-court restructuring or an in-court reorganization?
- How do these participants manage risk?
- Balancing stakeholders’ rights in an insolvency

“Excellent speakers and well-prepared papers.”

Lambert Huizingh, Senior Vice President, Paddon & Yorke Inc.
6th Annual Advanced Insolvency Law & Practice, 2006

*Good relevant topics and
engaging speakers*

Stuart Mitchell, President, Horwath Orenstein LLP
6th Annual Advanced Insolvency Law & Practice, 2006

10:45
NETWORKING COFFEE BREAK ☞

11:00
**WHAT YOU NEED TO KNOW ABOUT CHANGES
TO THE U.S. BANKRUPTCY CODE TO EFFECTIVELY
ADVISE YOUR CROSS-BORDER CLIENTS**

Aaron Hammer
Partner
Freeborn & Peters LLP

David Heroy
Partner
Bell, Boyd & Lloyd LLP

On Oct 17, 2005 major amendments were made to the U.S. Bankruptcy Code when the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005 (BAPCPA) came into force. Get practical advice from leading American insolvency experts on the implications of these changes and take look at some of the first cases decided pursuant to the new provisions of the Code.

- Key features of Chapter 15 explained
 - Ch. 15 recognition procedure as a means of access to U.S. court system
 - eligibility requirements
 - choice of venue
 - foreign main proceedings vs. foreign non-main proceedings and the “center of main interest” test
- Understanding Chapter 15 procedure and relief
 - when may provisional or discretionary relief be granted?
 - what form will the relief take?
 - under what circumstances will the court order an automatic stay?
- Inside Chapter 15 as it relates to professional retention and compensation rules, as well as key employee retention plans (KERPs)
- The experience so far and expectations for the future
- Other anticipated U.S. bankruptcy reforms

12:00
**NETWORKING LUNCHEON FOR
DELEGATES AND SPEAKERS** 

1:15
**STRATEGIES FOR SUCCESS WHEN DEALING WITH
MULTI-NATIONAL INSOLVENCIES IN NORTH AMERICA**

Moderator:

Michael MacNaughton
Partner
Borden Ladner Gervais LLP

Panelists:

Sean Dunphy
Partner
Stikeman Elliott LLP

Paul Bishop
Senior Vice President
PricewaterhouseCoopers LLP

Laura Davis Jones
Partner
Pachulski Stang Ziehl Young Jones & Weintraub

Ronald Silverman
Partner
Bingham McCutchen LLP

- An overview of the framework for Canadian and U.S. insolvency proceedings
- What you need to know for the recognition of foreign insolvency proceedings under the new U.S. Chapter 15
- Tips for how a cross-border insolvency should be best conducted to ensure maximum efficiency and effectiveness
- Managing concurrent proceedings
 - Section 18.6 of the CCAA and Part XIII of the BIA
 - Chapter 15 of the U.S. Bankruptcy Code
- An overview of ancillary proceedings
- Factors you should consider when choosing the forum
- Are Canadian insolvency proceedings becoming ‘Americanized’?
- How will Canadian and U.S. insolvency proceedings become further aligned by recent and pending reforms?

2:45
NETWORKING REFRESHMENT BREAK

*Program content was
informative and interesting.*

Richard Howell, Partner, Aylesworth LLP
6th Annual Advanced Insolvency Law & Practice, 2006

The materials and topics were excellent

Mike Hanson, Senior Vice President, KPMG LLP
6th Annual Advanced Insolvency Law & Practice, 2006

3:00

BREACH OF TRUST AND COMMERCIAL FRAUD IN AN INSOLVENCY: THE LATEST LEGAL DEVELOPMENTS ON ASSET TRACING AND RECOVERY

R. Bruce Smith
Partner
Gowling Lafleur Henderson LLP

- How to successfully use insolvency procedures and trust principles to recover assets and the proceeds of fraud
- Understanding the legalities and practicalities of identifying and tracing property
- Using Norwich Pharmacal orders to get the documentation needed to trace funds
- What are the modern tracing principles that apply to mixed funds in highly-active accounts?
- Are you defeated by the “lowest intermediate balance” rule?
- Freezing money in a foreign jurisdiction – with or without a court order

3:45

EMPLOYEES’ RIGHTS AND PENSION ISSUES: PLANNING FOR THE FUTURE OF PENSION, LABOUR AND LEGACY COSTS

Moderator and Speaker:

Hugh O’Reilly
Partner
Cavalluzzo Hayes Shilton McIntyre & Cornish LLP

Panelists:

Gale Rubenstein
Partner
Goodmans LLP

Kenneth T. Rosenberg
Partner
Paliare Roland Rosenberg Rothstein LLP

David Gordon
Deputy Superintendent, Pensions
Financial Services Commission of Ontario

Jill Wagman
Partner
Eckler Partners Ltd.

Receivers and bankruptcy trustees need to be aware of changing legislation and case law affecting employees’ rights. In particular, given the under-funded status of many pension plans, companies that take over or refinance insolvent businesses must pay special attention to pension deficits – and should be aware of the potential for regulators to require special payments to make up any shortfall. In this session, you will gain a clear understanding of the latest issues in this field of practice, including helpful tips from experienced legal counsel.

- How has recent case law affected employees’ rights in an insolvency situation?
- What is the status of collective bargaining agreements in an insolvency?
- Who takes priority in an insolvency situation? Where do the claims of employees for a pension deficit rank against the claims of other creditors?
- What can you do to ensure pension plans are properly managed during restructuring?
- Overcoming pension funding challenges during CCAA protection and following restructuring
- What relationship should trustees, receivers and monitors have with labour unions during restructuring?
- How do you restructure a pension? Strategies for dealing with unfunded pension liabilities
 - choosing to merge pension plans or maintaining separate funds – what are the consequences of both choices?
 - conversion from a defined-benefit to a defined-contribution plan – a silver bullet for insolvent pension plans?
 - what difficulties could you face when winding up a pension plan?
 - understanding the role of the Pension Benefits Guarantee Fund (PBGF) in Ontario

5:15

CO-CHAIRS’ CLOSING REMARKS CONFERENCE ADJOURNS

5:30

NETWORKING COCKTAIL RECEPTION



Topics are up-to-date and timely. Speakers are first rate.

Laurie Shute, AVP Special Credit, HSBC Bank Canada
6th Annual Advanced Insolvency Law & Practice, 2006

8:00

COFFEE SERVED ☞

8:30

OPENING REMARKS FROM THE CO-CHAIRS

8:45

**PERSPECTIVES ON INSOLVENCY FROM THE BENCH,
THE BAR AND THE REGULATOR**

Ample time will be provided during this session for questions from the delegates.

Moderator:

David Cohen
Partner
Gowling Lafleur Henderson LLP

Panelists:

The Honourable Mr. Justice Colin Campbell
Ontario Superior Court of Justice

Marc Mayrand
Superintendent of Bankruptcy, Industry Canada

Robert Thornton
Partner
ThorntonGroutFinnigan LLP

Derrick Tay
Senior Partner
Ogilvy Renault LLP

- How far can and should the courts go in the exercise of discretion?
- How will the Chapter 47 changes impact judicial discretion?
- Employing the best practices and avoiding the worst practices in insolvency proceedings
- What makes for a winning proposal?
- What are the court's concerns in multi-national insolvencies?

10:15

NETWORKING COFFEE BREAK ☞

*I really liked the . . . relaxed
and collegial feeling to the
presentations*

Shoshanah Webber, Lawyer, Gowling Lafleur Henderson LLP
6th Annual Advanced Insolvency Law & Practice, 2006

*“Topics are expertly prepared
and relevant to current concerns.”*

Art Weston, Senior Programs Officer, Canada Revenue Agency
6th Annual Advanced Insolvency Law & Practice, 2006

10:30

**THE LATEST WORD FROM THE SUPREME COURT ON
THE UNIQUE CHALLENGES IN AN AIRLINE INSOLVENCY:
RE CANADA 3000 AND THE CAPE TOWN CONVENTION**

Moderator:

Patrick Shea
Partner
Gowling Lafleur Henderson LLP

Panelists:

Cliff Prophet
Partner
Gowling Lafleur Henderson LLP

Donald Gray
Partner
Cassels Brock & Blackwell LLP

Professor Ronald Cuming
College of Law, University of Saskatchewan

The Supreme Court of Canada released its decision in Re Canada 3000 on June 9, 2006. The case dealt with the interpretation of the provisions of two pieces of federal legislation that provide for the recovery of charges for services in the context of the failure of two Canadian airlines. In this lively roundtable session, you will gain a clearer understanding of the Supreme Court's decision and how the ratification of the Cape Town Convention will impact the balancing of interests between NAV Canada, airport authorities and legal titleholders.

- Inside the Supreme Court of Canada decision in *Re Canada 3000* – understanding how financial risk is allocated on the collapse of an airline
- Balancing the rights of seizure and detention of aircraft as “security” for unpaid fees with the rights of leasing companies
- Interpreting key legislative provisions
 - the Airports Act
 - the Airport Transfer (Miscellaneous Matters) Act
 - the Civil Air Navigation Services Commercialization Act (CANSICA)
- Priority of rights of seizure and detention
- Application of the Capetown Convention in an insolvency situation
- How will the decision affect the practices of aircraft situation?
 - requiring updates on NAV Canada charges
 - requiring lessors to post additional security

11:30

MANAGING INCOME TRUST INSOLVENCIES AND RESTRUCTURINGS

John McKenna
Partner
PricewaterhouseCoopers LLP

- What are the options for dealing with an insolvent income trust?
- Managing the director, officer and trustee issues in an insolvency
- Distributable cash – where is it heading?
- What happens if distributions are suspended?
- Tax considerations you need to consider when a trust gets into trouble
- Resolving Cross border issues with distressed trusts
- Income trust vs IPS/IDS – what are the differences in a restructuring?

12:15

UNDERSTANDING THE IMPACT OF INSOLVENCY ON DERIVATIVE TRANSACTIONS

Candace Pallone
Senior Counsel, Transaction Services Group
RBC Capital Markets

- Analyzing the practical effects of Chapter 47 on the Canadian derivative market
- What is an eligible financial contract (EFC)?
- How are these contracts treated in Canadian and U.S. insolvency law?
- Understanding the exception for eligible financial contracts
- Potential difficulties for close-out netting under Chapter 47 – automatic stay provisions provide no exception for EFCs
- Key cases: *Re: Blue Range Resource Corp.* and *Re: Enron Canada Corp.*
- Steps to take now to prepare for Chapter 47 coming into force

1:00

**CO-CHAIRS' CLOSING REMARKS
CONFERENCE CONCLUDES**

“I particularly enjoyed the judicial panel, the Dé’O liability presentation and the panel re: priority of Crown claims – very informative. The discussion and materials . . . will assist me in current ongoing cases.”

Kimberly Wylde, Lawyer, Stewart McKelvey Stirling Scales
6th Annual Advanced Insolvency Law & Practice, 2006

“Great topics – very good speakers overall.”

John Salmas, Partner, McCarthy Tetrault LLP
6th Annual Advanced Insolvency Law & Practice, 2006



This program has been accredited by the Corporate and Commercial Specialty Committee of the Law Society of Upper Canada towards the professional development requirement for certification.

Corporate and Commercial	11 Hours
Learning Session A	3 Hours
Learning Session B	3 Hours



CAIRP members may count these programming hours towards their MPD program. Contact CAIRP for more details.

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Registration opens at 1:30 p.m.

A

2:00 p.m. – 5:00 p.m.

FUNDAMENTALS OF CANADIAN BANKRUPTCY AND INSOLVENCY LAW

Patrick Shea
Partner
Gowling Lafleur Henderson LLP

Leanne Hoyles
Partner
ThorntonGroutFinnigan LLP

Insolvency law is highly specialized and complex. The insolvency practitioner must master the statutory intricacies of the CCAA, BIA and WURA, and understand jurisdictional variation in interpretation of the CCAA, the relationship between the various regimes and, of course, strategic considerations. This popular interactive hands-on workshop has been designed to help you identify the key differences among the bankruptcy statutes and utilize the different regimes to obtain the best result for stakeholders.

Statutes to be covered include:

- Bankruptcy and Insolvency Act

- Companies' Creditors Arrangement Act
- Business Corporations Act (Ontario)
- PPSA
- Canadian Business Corporations Act
- Provincial legislation such as the *Fraudulent Conveyances Act* and the *Assignment and Preferences Act*

Patrick Shea is a member of the Banking and Restructuring Department in Gowling's Toronto office where his practice is focused on commercial law with a particular focus on the areas of bankruptcy and insolvency.

Leanne Hoyles practices exclusively in the area of insolvency and banking law, including workouts, refinancings, restructuring, bank litigation, receiverships, bankruptcies, mortgage remedies, lender liability, enforcement of security and rights between debtors and creditors generally.

B

2:00 p.m. – 5:00 p.m.

THE FUNDAMENTALS OF DEBT FOR INSOLVENCY PROFESSIONALS

Berl Nadler
Partner
Davies Ward Phillips Vineberg LLP

Robin Schwill
Partner
Osler Hoskin & Harcourt LLP

The role played by debt in insolvency is more nuanced than you might think, especially as it relates to financing. This intensive workshop session has been designed as a crash course on the fundamentals of debt, providing you with the crucial and practical information you need to know about debtor-in-possession financing, debt trading and distressed debt in order to advise your clients and obtain the best results possible in a restructuring situation.

- Overview of the key issues in interim financing orders
- Understanding subordinated debt
 - what is subordinated debt financing?
 - how is cash flow leveraged to support more term financing?
- The benefits of debtor-in-possession (DIP) financing
 - key elements of DIP financing agreements
 - drafting comprehensive DIP orders – tips to master and traps to avoid
 - what rights are typically given to the DIP lender?
 - types of orders that can be made
 - in what circumstances will the court grant a DIP charge?
 - limits on DIP charges in initial orders
 - where does the court derive its authority to grant super-priority DIP charges?
 - understanding the implications of recent court decisions concerning DIP financing

- Exploring the role of distressed debt
 - situations in which distressed debt funds become involved
 - what type of debt do secondary market players purchase?
 - negotiating with the vultures: strategies for representing your stakeholders
 - the old equity holders
 - bondholders
 - unsecured creditors
 - off-balance sheet lessors
- An overview of the current legal and regulatory background of debt trading in Canada
 - what is debt trading?
 - when is debt trading typically employed in commercial insolvency or restructuring situations?
 - standards of practice and documentation
 - identifying and resolving possible conflicts of interest
 - ensuring proper handling of material non-public price sensitive information
 - cross-border issues associated with trading of distressed debt

Berl Nadler is a partner of Davies Ward Phillips & Vineberg LLP, practicing in the firm's Toronto office. He has a wide-ranging corporate and commercial practice with an emphasis on acquisitions, financings and financial restructurings.

Robin Schwill is a partner in the Insolvency & Restructuring Group of Osler's Business Law Department. His practice focuses on corporate turnarounds, work-outs, and restructurings; distressed asset sales and acquisitions; secured and unsecured creditor rights enforcement; and all facets of CCAA and BIA proceedings.

Just some of the many organizations that have benefited by attending an Insolvency Law & Practice event:

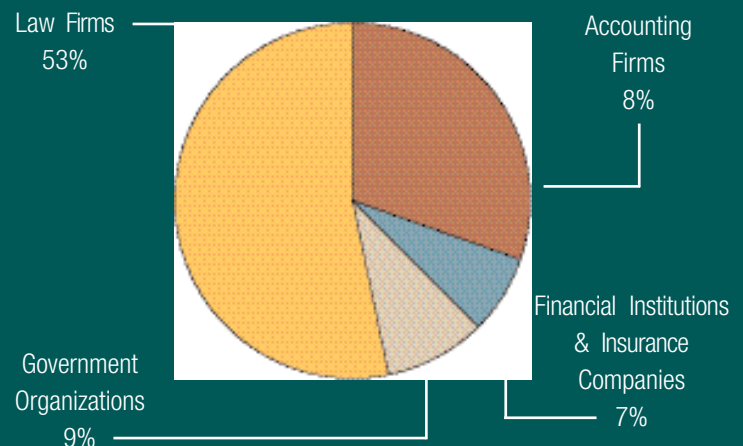
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(Demographics from a sample of 2001 – 2005 past attendees)

5 MORE REASONS TO ATTEND

- 1 Learn and employ best practices for becoming a more successful insolvency practitioner
- 2 Explore possible options and procedures for restructuring income and business trusts
- 3 Keep current with the changing case law impacting employees' rights, pension obligations and other legacy costs during restructuring
- 4 Take away critical lessons learned in airline insolvencies, including the Canada 3000 decision and the Cape Town Convention
- 5 Get a handle on the practice implications of amendments to the U.S. Bankruptcy Code

INDUSTRY PARTICIPATION



HOTEL INFORMATION & ADMINISTRATION DETAILS

Venue:
The Sutton Place Hotel

Telephone:
416-924-9221

Facsimile:
416-924-1778

Address:
955 Bay Street, Toronto, ON

Website:
<http://www.toronto.suttonplace.com/>



Hotel Reservations:

For information on hotel room availability and reservations, please contact The Sutton Place Hotel at 416-924-9221. When making your reservation, please ask for "The Canadian Institute's Corporate Rate"

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- Pearson International Airport: 40 km/25 miles, 30-40 minutes
- Railway Station: 3km/2 miles, 10 minutes
- Subway: 2 blocks, 5 minute walk
- Concierge can assist with connections to airport shuttles

Registration Confirmation:

All conference registrants will be mailed a written confirmation within two weeks of receipt and processing of the registration form.

Registration Fee and Conference Materials:

The conference fee includes all program materials, continental breakfasts, lunches and refreshments. A comprehensive set of conference materials prepared by the speakers will be provided to each registrant and are intended to provide you with an excellent reference source after the conference.

Attire:

The dress code is business casual. The conference room tends to be chilly. You may wish to wear, or have with you, a sweater or jacket to ensure your comfort.

Cancellations, Refunds and Substitutions:

Substitution of participants is permissible without prior notification. If you are unable to find a substitute, please notify **The Canadian Institute** in writing no later than 10 days prior to the conference date and a credit voucher will be issued to you for the full amount paid, redeemable against any other **The Canadian Institute** conference. If you prefer, you may request a refund of fees paid less a 15% service charge. No credits or refunds will be given for cancellations received after 10 days prior to the conference date. **The Canadian Institute** reserves the right to such event, make a full refund of any registration fee, but will not be responsible for airfare, hotel or other costs incurred by registrants. No liability is assumed by **The Canadian Institute** for changes in program date, content, speakers or venue.

PAYMENT MUST BE RECEIVED PRIOR TO JANUARY 10, 2007

Local Attractions

The Art Gallery of Ontario

The Art Gallery of Ontario is one of North America's largest public art museums, housing a collection of over 15,000 paintings, prints, drawings and sculptures representative of the great traditions of Western art, including one of the most comprehensive collections of Canadian paintings anywhere. The Henry Moore Sculpture Centre displays the largest public collection of Moore's work in the world.

Address	100 Queen's Park
Telephone	(416) 586-8000

CN Tower

The world's tallest free-standing structure, the CN Tower (553.3 metres/1,815 feet, 5 inches) features glass-fronted elevators, a spellbinding glass floor, the award-winning 360 revolving restaurant, Horizons Café and Marketplace shopping. Other attractions include motion simulator rides, a themed arcade and Maple Leaf Cinema.

Address	301 Front Street West
Telephone	(416) 868-6937

Harbourfront

Harbourfront, Toronto's neighbourhood on the lake, offers specialty shops, delectable restaurants, marine events and special weekend festivals, as well as six different theatres featuring dozens of dance, stage, music and film festivals.

Address	Queen's Quay
Telephone	(416) 973-4000

Shopping

The boutiques of Bloor Street and Yorkville are located just steps away from the Hotel. Shopping hours of boutiques in Yorkville and the surrounding Bloor Street area:

- Monday to Wednesday 10:00 am to 6:00 pm
- Thursday and Friday 10:00 am to 9:00 pm
- Saturday 10:00 am to 6:00 pm
- Sunday 12:00 pm to 5:00 pm

The Canadian Institute's 7th Annual
**ADVANCED
 INSOLVENCY
 LAW & PRACTICE**

JANUARY 18-19 2007 • THE SUTTON PLACE HOTEL • TORONTO, ONTARIO

Top Reasons to Attend

- ✓ Gain tips and advice on the newest and most pressing issues faced by insolvency practitioners
- ✓ Learn how to adapt and adjust your practice to the changing insolvency landscape in Canada and the U.S.
- ✓ Take advantage of judicial views and litigators' perspectives on employing the best practices – and avoiding the worst practices – in insolvency proceedings
- ✓ Leverage your expertise to surpass your clients' expectations and get them back on stable financial ground quickly

To expedite your registration, please mention your priority service code



ATTENTION MAILROOM: If undeliverable to addressee, please forward to: Insolvency Practitioner

5 Easy Ways to Register

- PHONE** 1-877-927-7936 or 416-927-7936
- MAIL** The Canadian Institute
1329 Bay Street
Toronto, ON M5R 2C4
- FAX** 1-877-927-1563 or 416-927-1563
- ONLINE**
www.CanadianInstitute.com/insolvency
- EMAIL**
CustomerCare
@CanadianInstitute.com

STEP 1
STEP 2
STEP 3

CONFERENCE CODE: 130L07-TOR

YES! Please register the following delegate(s) for the **7TH ANNUAL ADVANCED INSOLVENCY LAW & PRACTICE**

Fee Per Delegate

- Conference only \$1895 + \$113.70 (6%) GST = \$2008.70
 - Conference & Learning Session A or B \$2390 + \$143.40 (6%) GST = \$2533.40
 - I would like to add the conference materials CD-ROM to my order – \$150 (plus applicable taxes and shipping)
- * Volume discounts available to individuals employed by the same organization. Not to be combined with any other offer.*

NAME _____ POSITION _____

ORGANIZATION _____

ADDRESS _____

CITY _____ PROVINCE _____ POSTAL CODE _____

TELEPHONE (_____) _____ - _____ FAX (_____) _____ - _____

EMAIL _____

TYPE OF BUSINESS _____ NO. OF EMPLOYEES _____

APPROVING MANAGER _____ POSITION _____

PAYMENT

Please charge my VISA MasterCard AMEX

Number _____ / _____ / _____ / _____ Expiry _____ / _____

Signature _____

I have enclosed my cheque for \$ _____ including GST made payable to The Canadian Institute (GST No. R106361728) PBN# 106361728PG0001

I do not wish to receive mailings from other companies

Administrative Details

VENUE: The Sutton Place Hotel
ADDRESS: 955 Bay Street
TEL.: 416-924-9221

Hotel Reservations

For information on hotel room availability and reservations, please contact The Sutton Place Hotel at 416-924-9221. When making your reservation, please ask for "The Canadian Institute's Corporate Rate".

Program Materials

Conference participants will receive a comprehensive set of conference materials prepared by the speakers. These materials are intended to provide the participants with an excellent reference source after the conference.

Cancellation and Refund Policy

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Incorrect Mailing Information

To advise us of changes to your contact information, please send amendments by Fax to 416-927-1061 or email us at Data@CanadianInstitute.com or visit our website and click on "update your customer information".

TEAM DISCOUNT

We offer special pricing for groups.
Please email or call for details.

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